

LOCATION

The Meridian Conference Center in Rolling Meadows offers on site parking free of charge.

A block of rooms has been reserved for conference guests at DoubleTree by Hilton Chicago-Arlington Heights, located at 75 West Algonquin Road, Arlington Heights, Illinois 60005. For hotel accommodations, call Tracy Scaduto at 217.522.6818 by August 17.

THANK YOU

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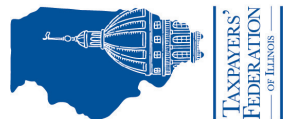
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430 East Vine Street, Suite A
Springfield, Illinois 62703

www.illinoisistax.org

TAX CONFERENCE

ILLINOIS STATE AND LOCAL TAX CONFERENCE

SEPTEMBER 17, 2019

8:00 A.M. - 4:50 P.M.

MERIDIAN CONFERENCE CENTER
1701 W. ALGONQUIN ROAD
ROLLING MEADOWS, ILLINOIS

EARN UP TO
6.25 MCLE/CPE CREDITS

TAXPAYERS'
FEDERATION
OF ILLINOIS

WELCOME TO OUR 20TH ANNUAL CONFERENCE

This year, our conference will focus on technical tax and policy developments in Illinois, plus provide updates to changes occurring in other states. The speakers for the State and Local Tax Conference are some of the leading experts on state and local tax issues. A basic understanding of state tax concepts acquired through work preparedness is recommended as a prerequisite. No advance preparation is needed. NASBA approved delivery method for all sessions is Group Live. Field of Study—Taxes-Technical and Legal Ethics. Program Level—Intermediate.

All day attendance at this conference will provide up to 6.25 hours of MCLE and CPE credits.

The conference will be held at the Meridian Conference Center, 1701 Algonquin Road in Rolling Meadows, Illinois.



8:00–8:30 a.m.

Registration

8:30–9:00

Welcome and Illinois Update

Carol Portman, *President*,
Taxpayers' Federation of Illinois
Maurice Scholten, *Legislative Director*,
Taxpayers' Federation of Illinois

9:00–10:00 GENERAL SESSION

2019 SALT Update: Current Trends and Developments

Doug Lindholm, *President & Executive Director*,
Council on State Taxation - Washington DC
Mary Kay Martire, *Partner*,
McDermott Will & Emery LLP - Chicago

10:00–10:15

Break

10:15–12:00 GENERAL SESSION

Illinois Department of Revenue— Developments and Priorities Senior Illinois Department of Revenue Personnel

MODERATORS:

David Kupiec, *Managing Partner*,
Kupiec & Martin LLC - Chicago
Mike Lovett, *Director*, PwC - Chicago

12:00–1:30 p.m.

Lunch

1031 Like Kind Exchanges, With a Twist
Dan Wagner and Jeff Waszak
The Inland Real Estate Group

1:30–2:30 BREAK-OUT SESSIONS

A. Square Peg, Meet Round Hole— Marketplaces and Other “New Economy” Businesses

Harley Duncan, *Managing Director*,
KPMG LLP - Washington DC
Richard Silverman, *Partner*,
Sidley Austin LLP - Chicago

B. Unclaimed Property

Jennifer Waryjas, *Senior Associate*,
Jones Day - Chicago
Maggie Young, *Senior Manager*,
Crowe LLP - Oak Brook

C. Chicago and Cook County Update and Predictions

Bryan Hoesly, *Senior Manager - Indirect Tax*,
Ernst & Young LLP - Chicago
Paul Bogdanski, *Partner*, Reed Smith LLP - Chicago

2:30–2:50

Break

2:50–3:50 BREAK-OUT SESSIONS

A. SALT on the Move: Residency, Sourcing, and Planning in Modern Times

Mariano Sori, *Partner*, BDO USA LLP - Chicago
Brad Wilhelmson, *Senior Manager, State & Local Tax*,
KPMG LLP - Chicago

B. Wayfair Fallout—“Remote Retailers” in Illinois

Jennifer Ardrey, *Senior Manager*,
Grant Thornton LLP - Chicago
Steve Crowley, *Senior Manager*,
Deloitte Tax LLP - Chicago
Bill Jozaitis, *Senior SALT Planning Manager*,
Exelon Corporation - Chicago

C. Lightning Round

Federal Reform
Korwin Roskos, *Director*, Andersen Tax LLC - Chicago

FCA/Class Actions
David Blum, *Partner*, Akerman LLP - Chicago

Other State Oddities
Jason Parish, *Senior Manager*,
Plante Moran LLP - Chicago

3:50–4:50

Ethical Challenges in the Era of

S-T-R-E-T-C-H-I-N-G the Truth

David Macheimer, *State & Local Tax Matters*,
Horwood Marcus & Berk Chartered - Chicago
Marilyn Wethekam, *Partner*,
Horwood Marcus & Berk Chartered - Chicago

TAX ADVISORY COMMITTEE MEMBERS

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REGISTRATION

Please register by Friday, September 13, 2019. Mail completed form to TFI, 430 East Vine Street, Suite A, Springfield, IL 62703 or email to kellie@illinoistax.org. Request for refunds must be received in writing by September 13, 2019. Please contact the Federation office for more information regarding refund, complaint and program cancellation policies. Flash drives will be provided for the presentations. Contact us regarding special meal requests for the luncheon.

Name

Company

Address

City, State, Zip

Phone

Email

FEES AND PAYMENT

Costs are as follows:

\$295 for each of the first two registrants from a TFI member firm

\$195 for subsequent registrants up to five
\$150 for registrants in excess of five

\$445 for first registrant from a non-member
\$345 for subsequent registrants from non-members

Check mailed to Taxpayers' Federation of Illinois
 Credit card

VISA MasterCard Discover AmExp

Card number

Expiration date

Name on card

Billing Address

Email Receipt